

Go West: ASU Leadership Retreat to Los Angeles

Michael M. Crow

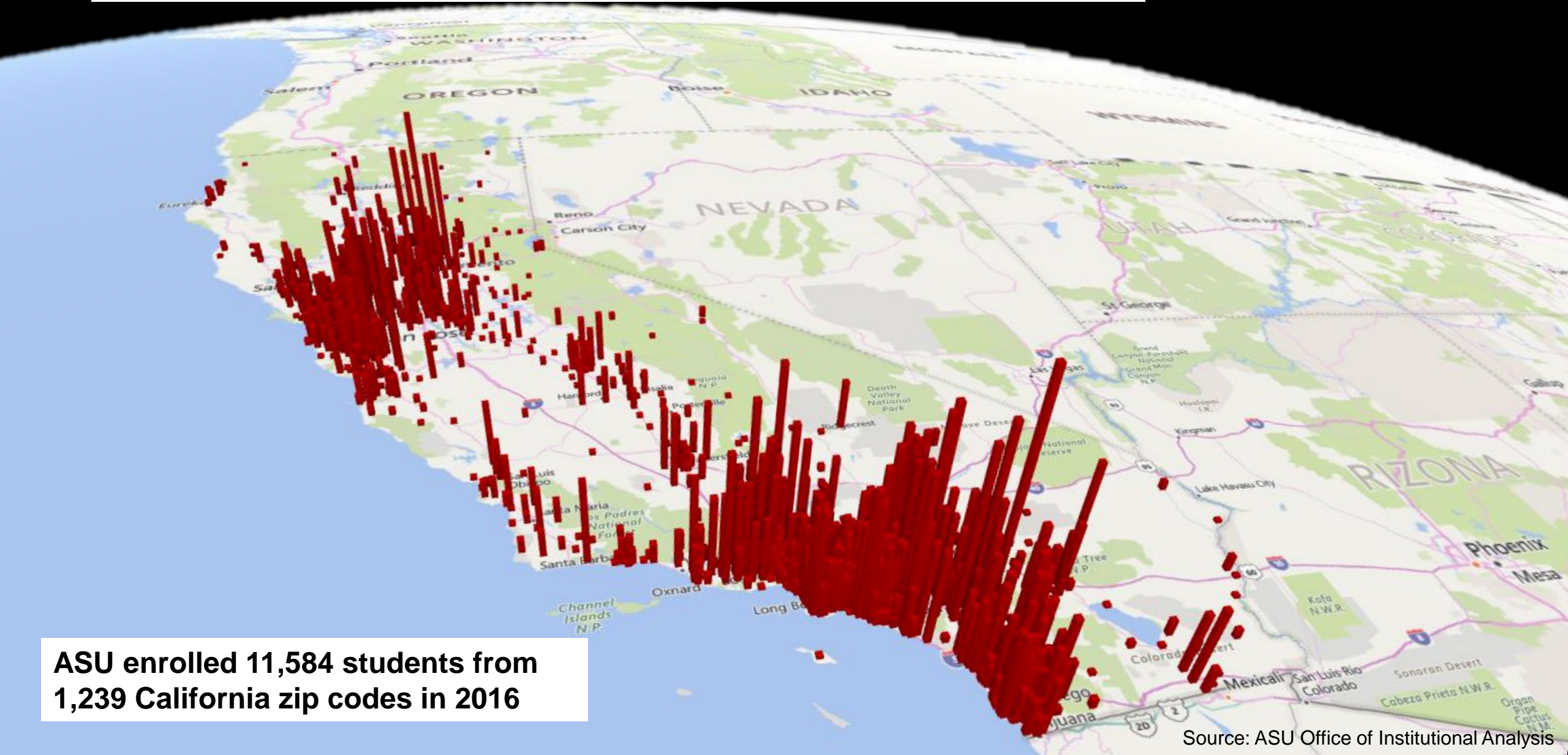
President

June 15, 2017



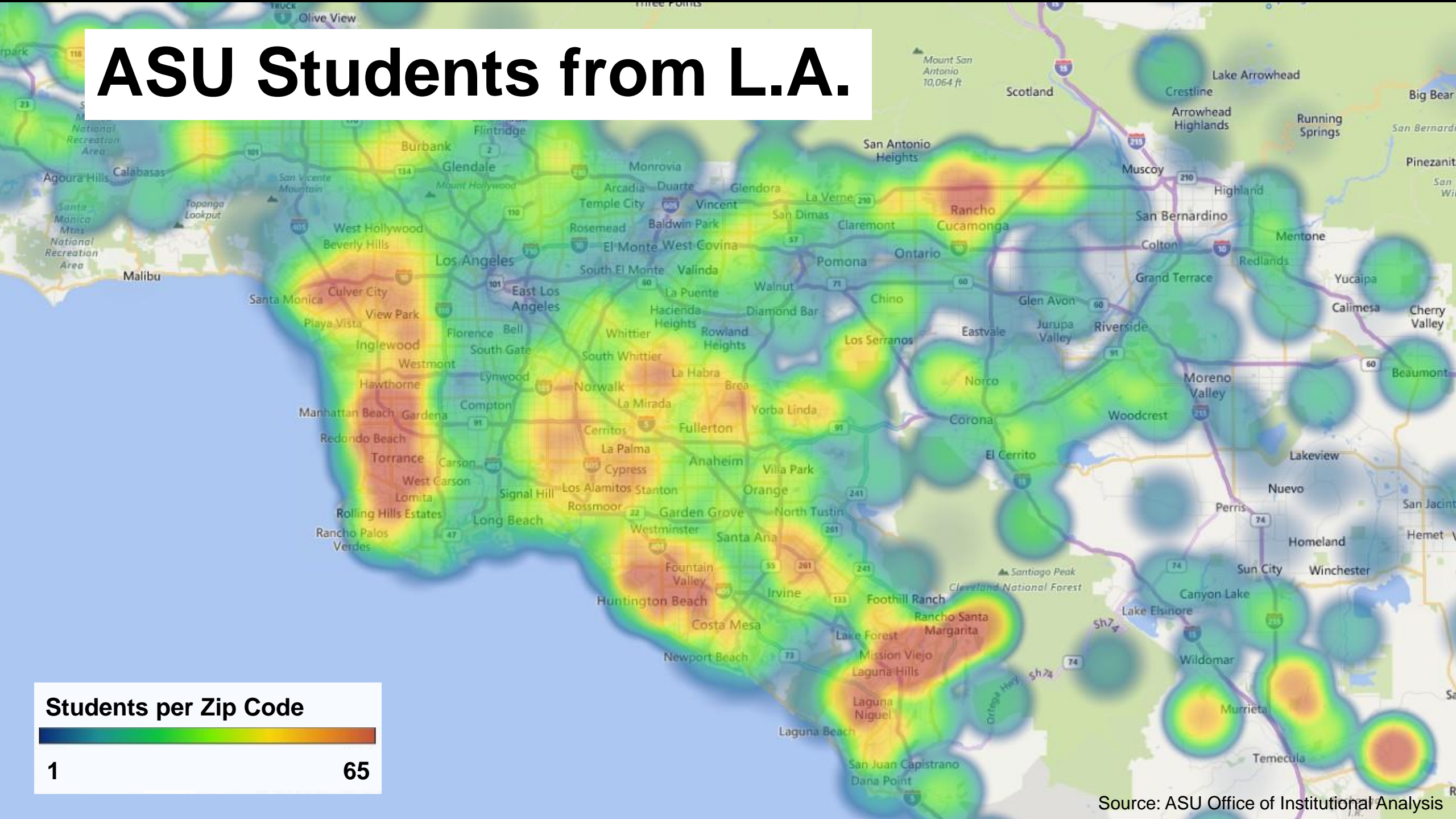
ASU in California

ASU Students from California



ASU enrolled 11,584 students from 1,239 California zip codes in 2016

ASU Students from L.A.



Students per Zip Code



1

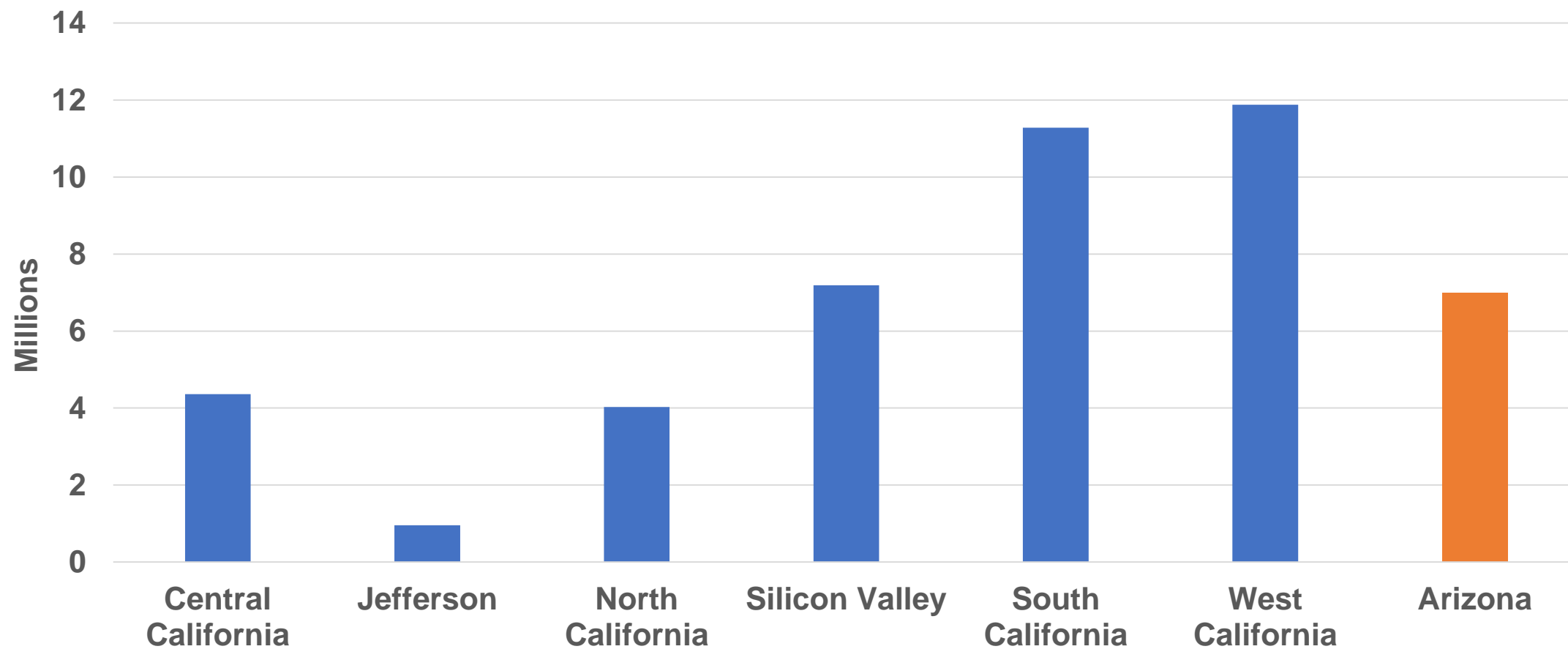
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Six Californias + One Arizona

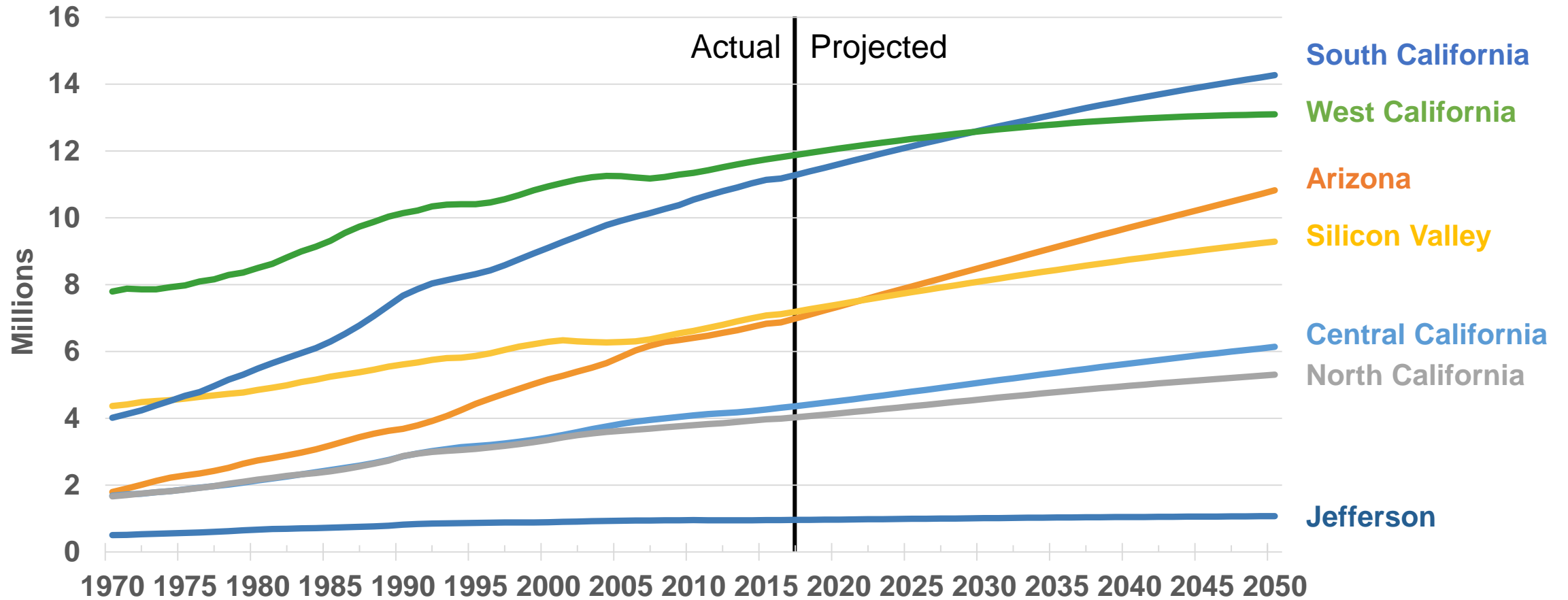
Six Californias + One Arizona



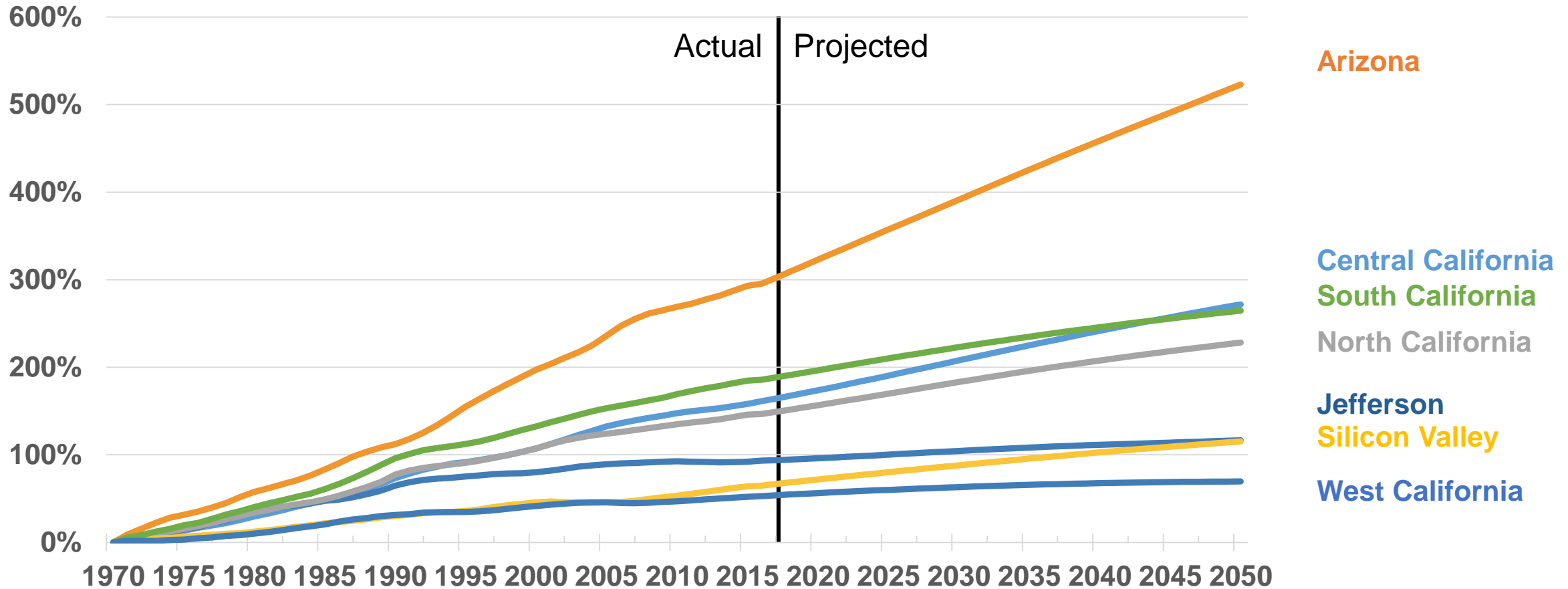
Population, 2017



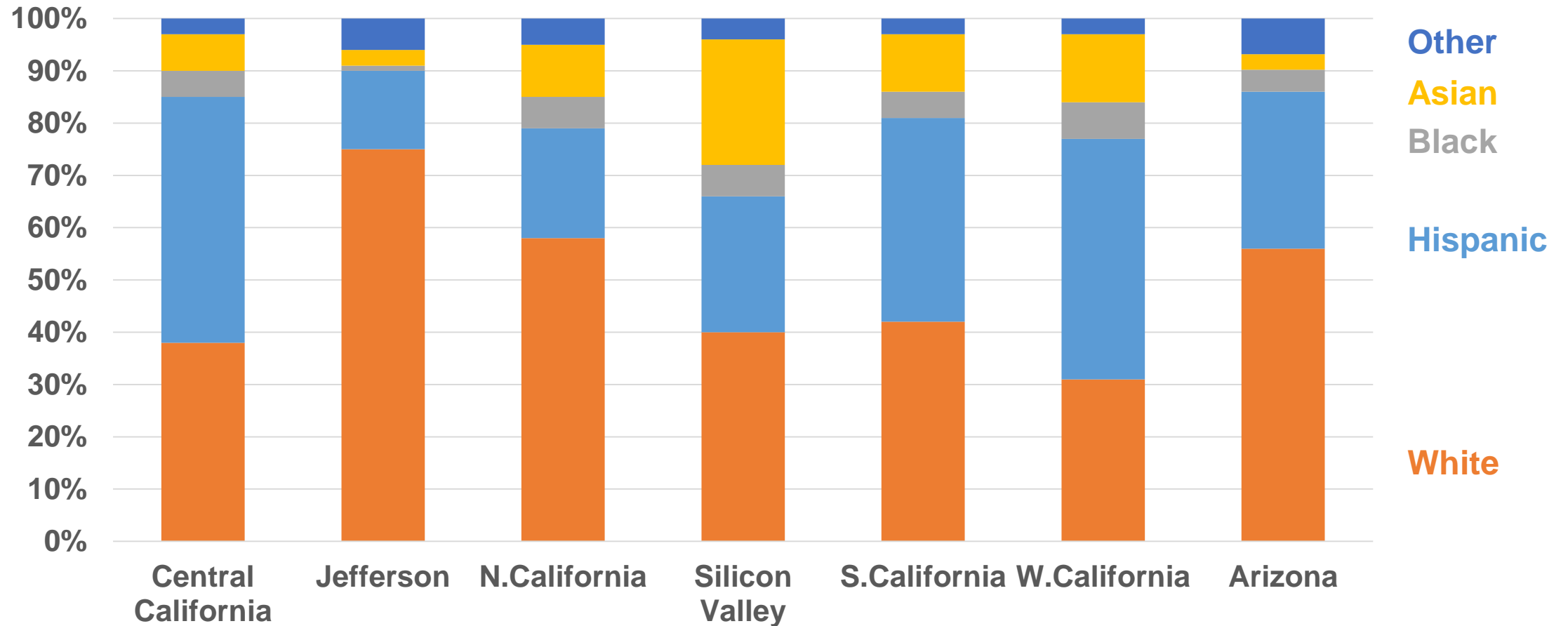
Population, 1970-2050



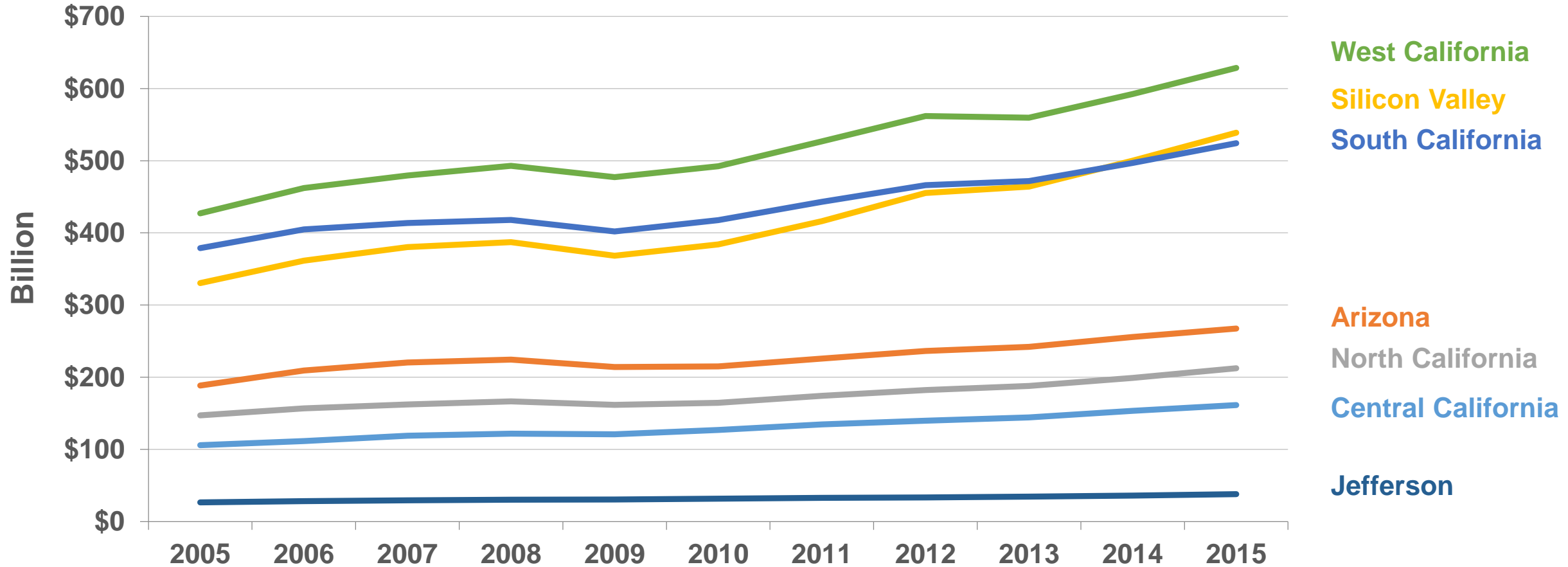
Population Relative to 1970



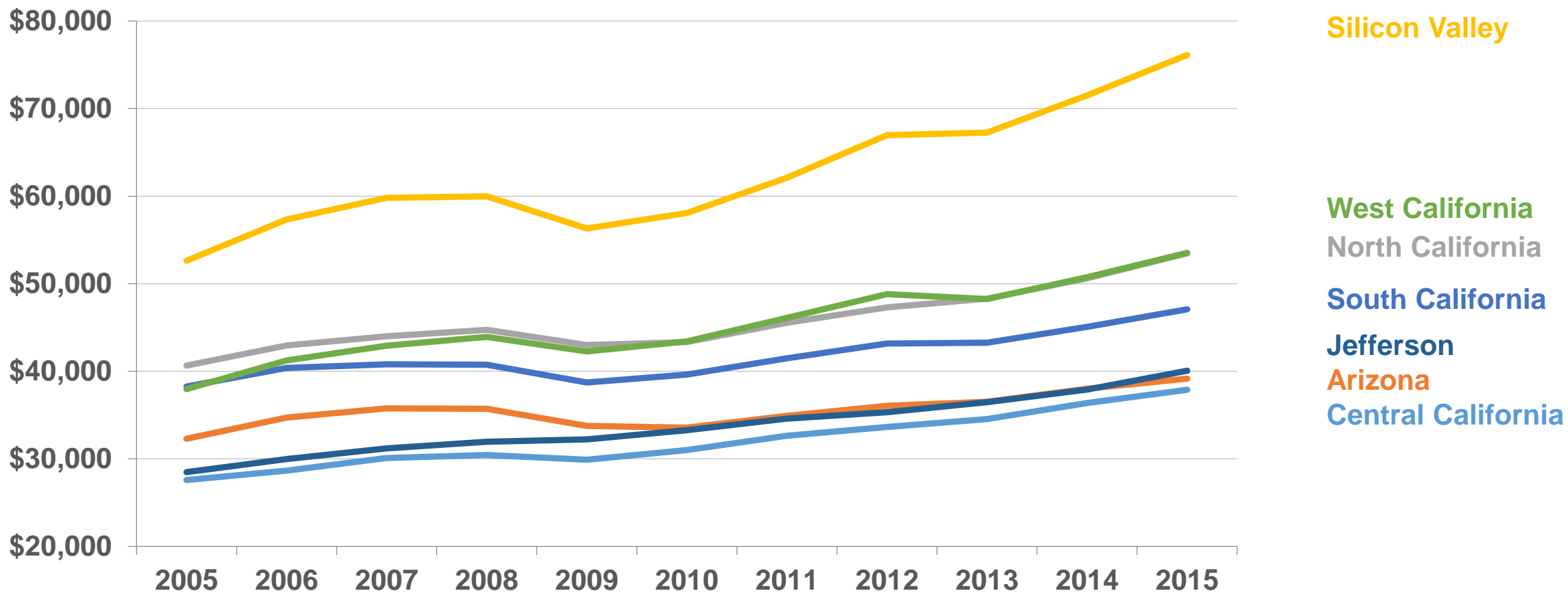
Race and Ethnic Composition



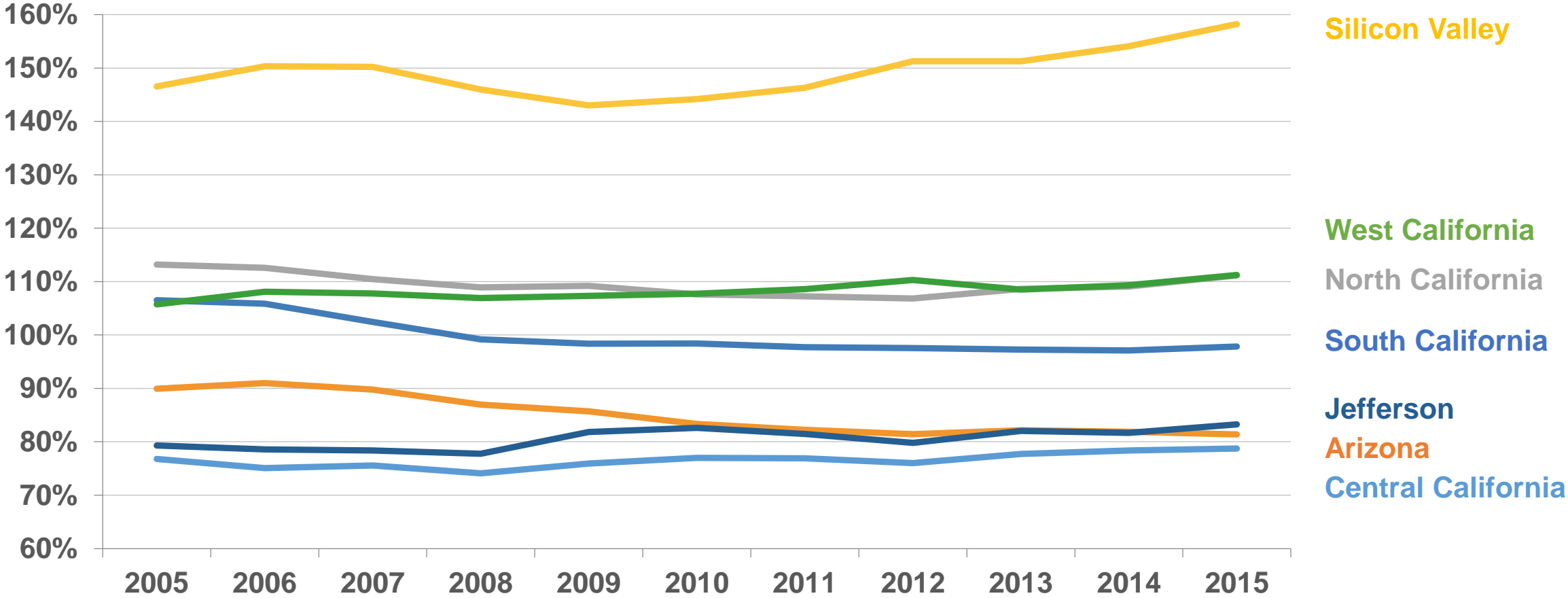
Total Personal Income, 2005-2015



Per Capita Personal Income, 2005-2015



Per Capita Personal Income Relative to National Average, 2005-2015

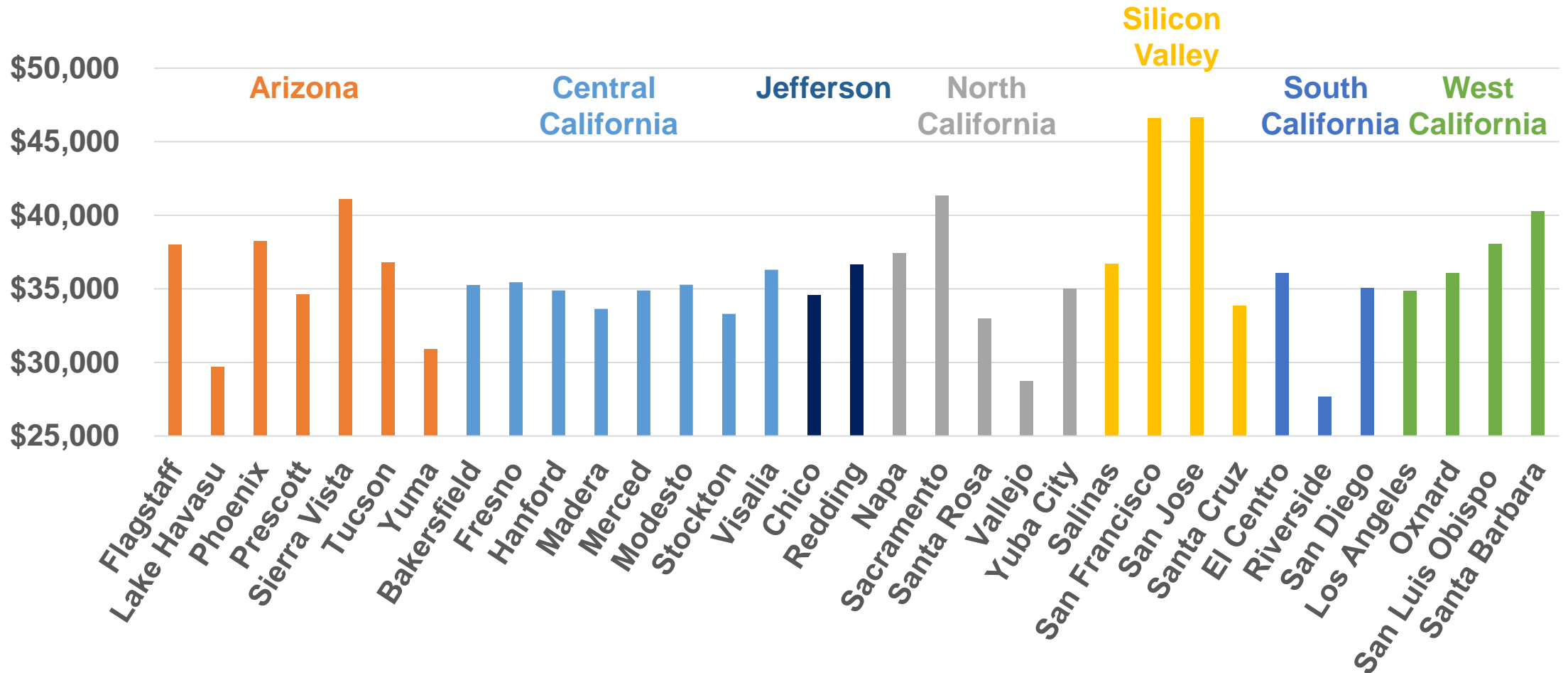


Source: Bureau of Economic Analysis, Table CA1

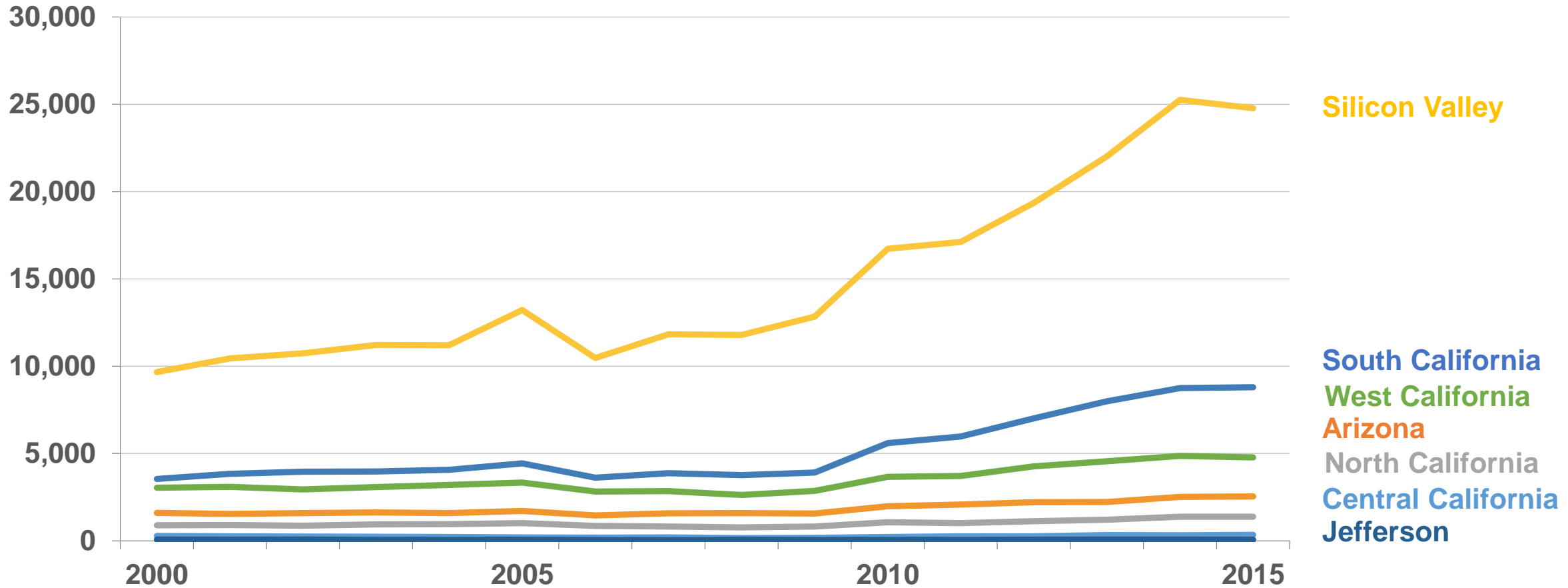
Cost of Living and Incomes in US Metros Relative to US Averages, 2014



Cost of Living Adjusted Per Capita Personal Income, 2014



Patents Granted, 2000-2015



Public Universities by Region

Central California

UC: Merced; **CSU:** Bakersfield, Fresno, Stanislaus

Jefferson

CSU: Chico, Humboldt

North California

UC: Davis; **CSU:** Maritime Academy, Sacramento, Sonoma

Silicon Valley

UC: Berkeley, San Francisco, Santa Cruz; **CSU:** East Bay, Monterey Bay, San Francisco, San Jose

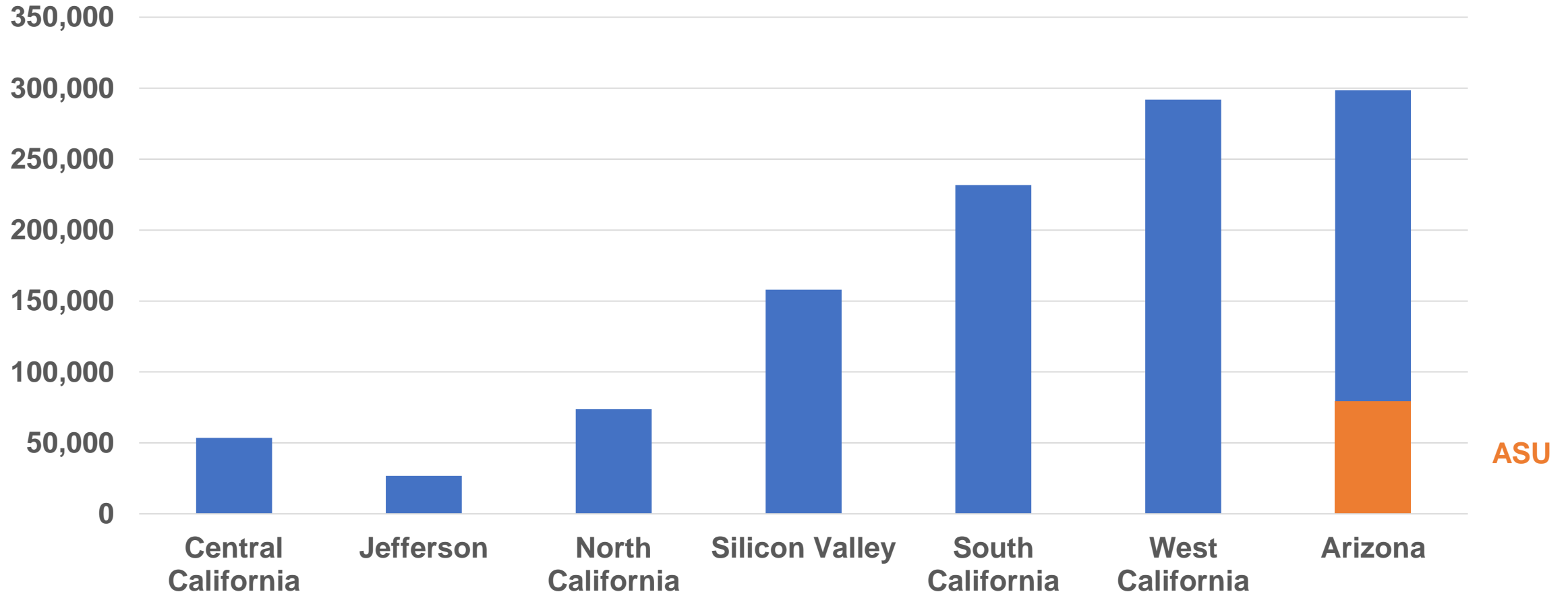
South California

UC: Irvine, Riverside, San Diego; **CSU:** Fullerton, San Bernardino, San Diego, San Marcos

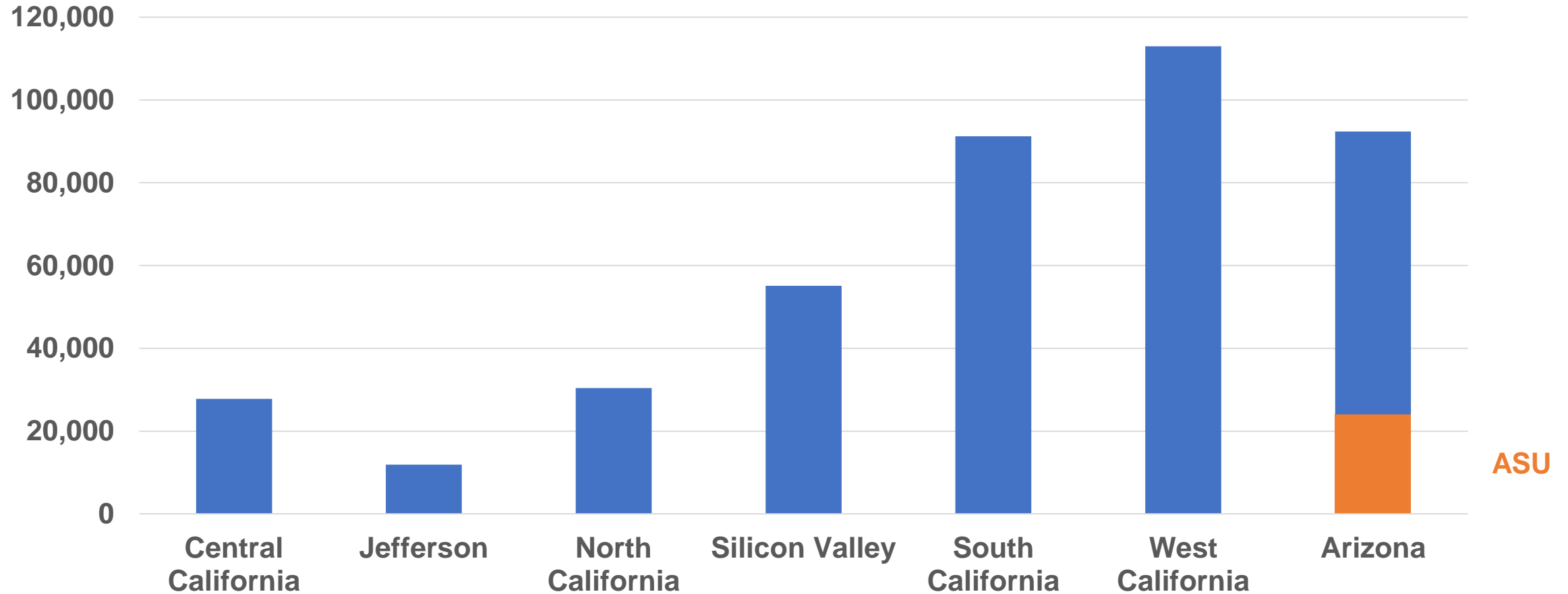
West California

UC: Los Angeles, Santa Barbara; **CSU:** Channel Islands, Dominguez Hills, Long Beach, Northridge, Pomona, San Luis Obispo

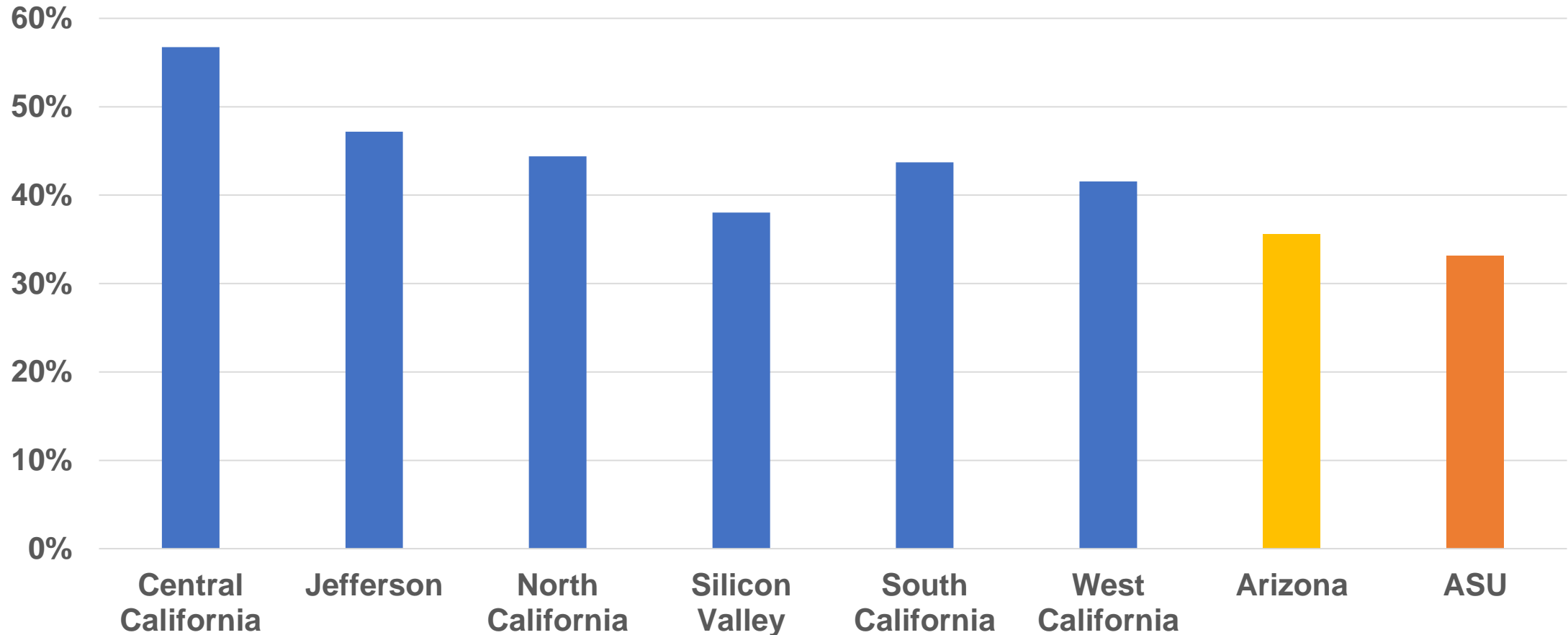
Undergrad Enrollment at Public and Private Four Year Colleges, 2015



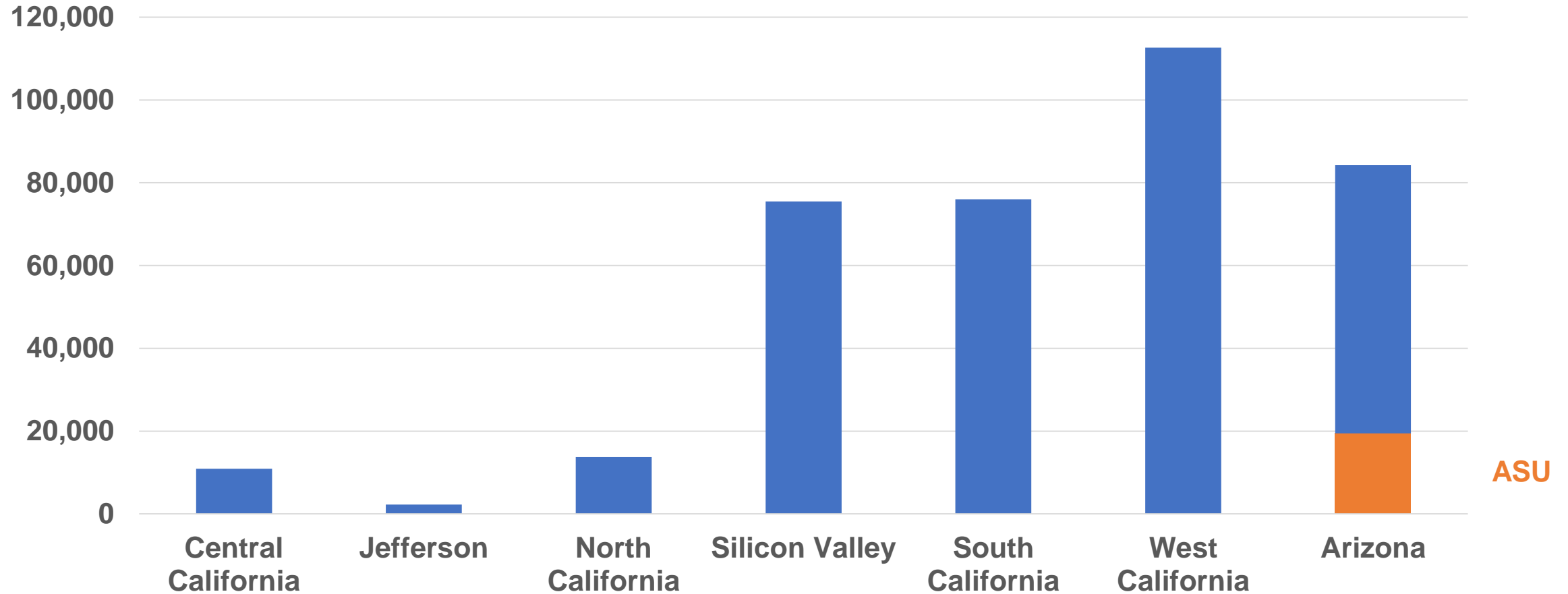
Pell Grant Enrollment at Public and Private Four Year Colleges, 2015



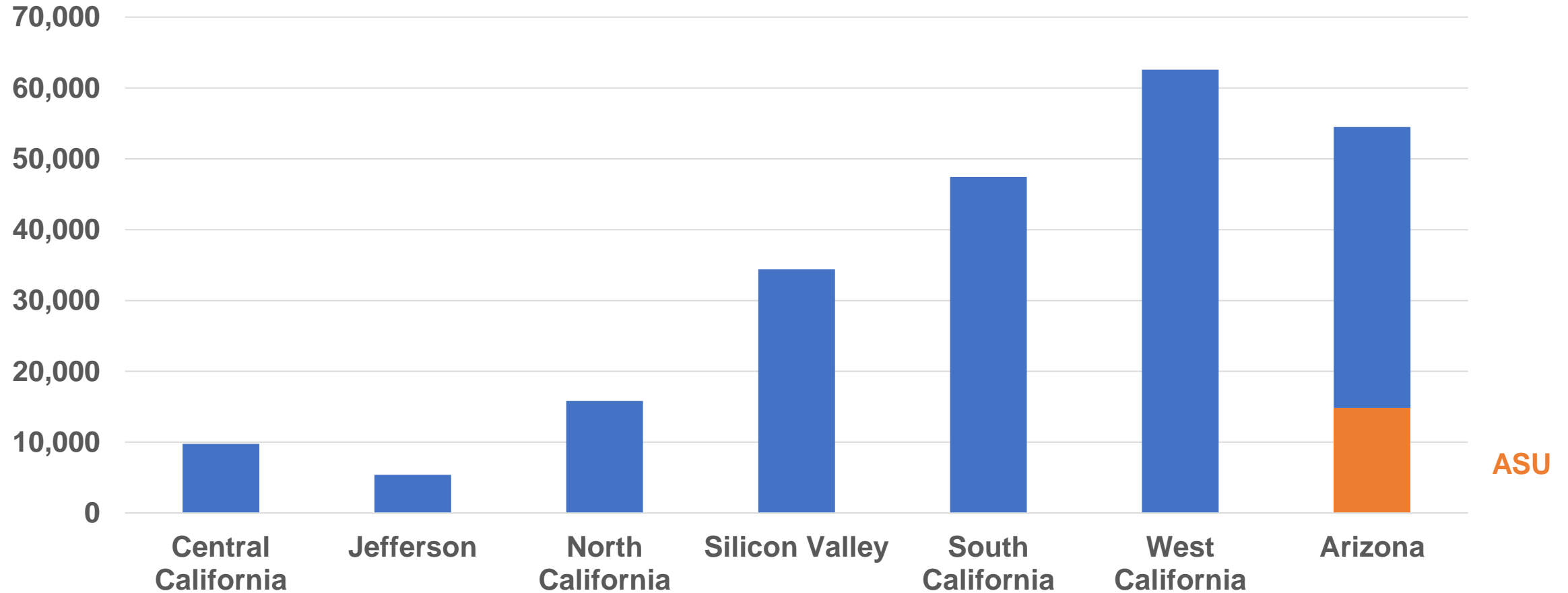
Pell Enrollment as Percent of Total Enrollment at Public and Private Four Year Colleges, 2015



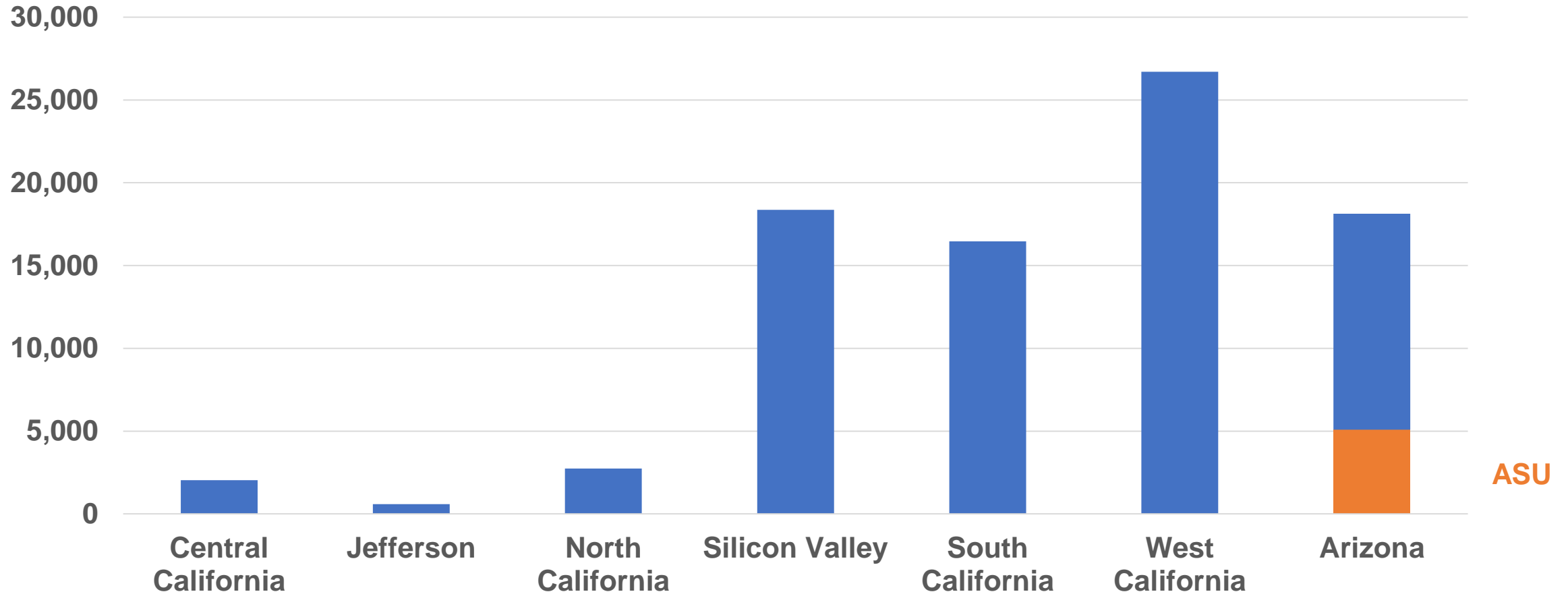
Graduate Student Enrollment at Public and Private Colleges, 2015



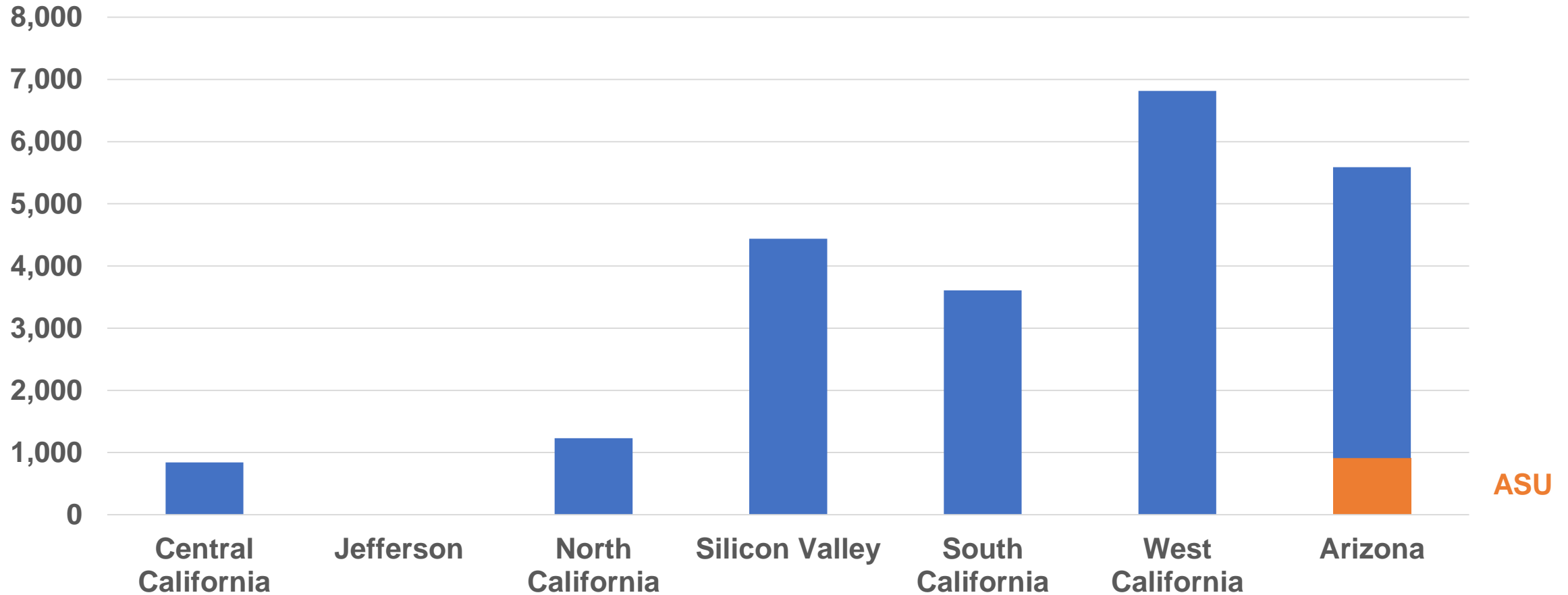
Bachelor's Degrees Awarded by Public and Private Colleges, 2015



Master's Degrees Awarded by Public and Private Colleges, 2015

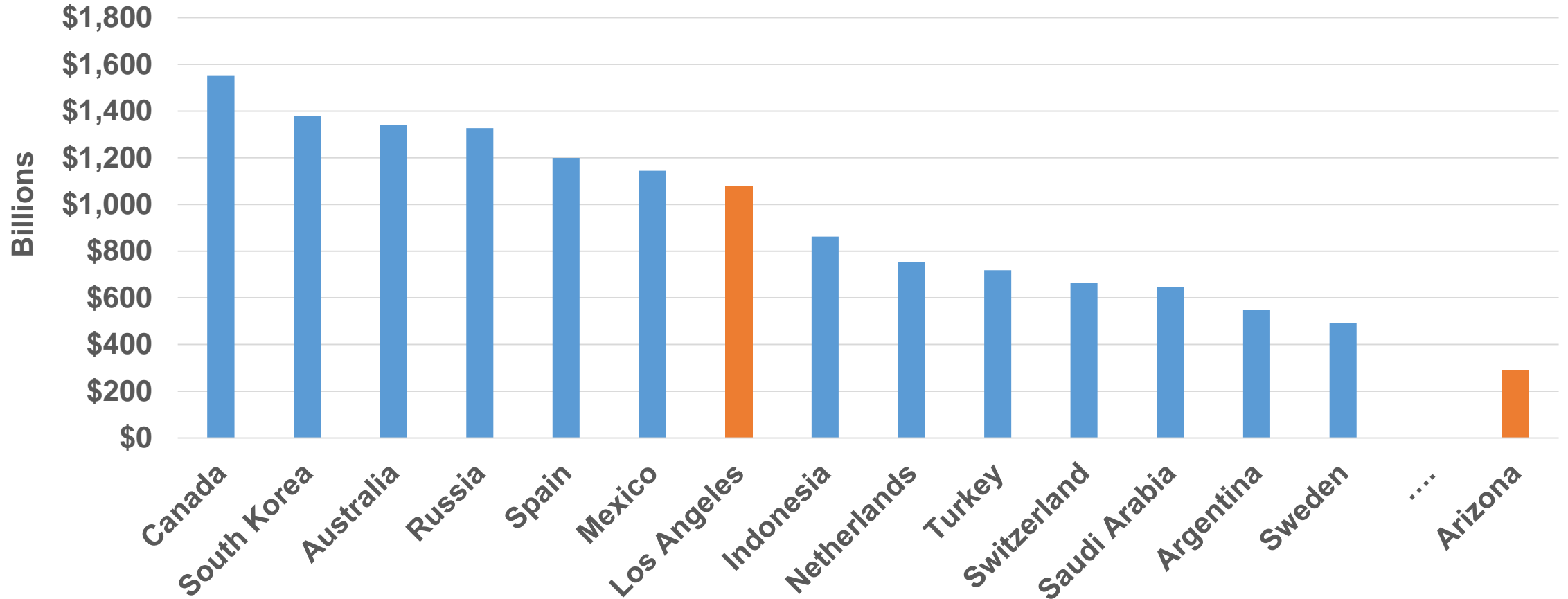


Doctorate Degrees Awarded by Public and Private Colleges, 2015

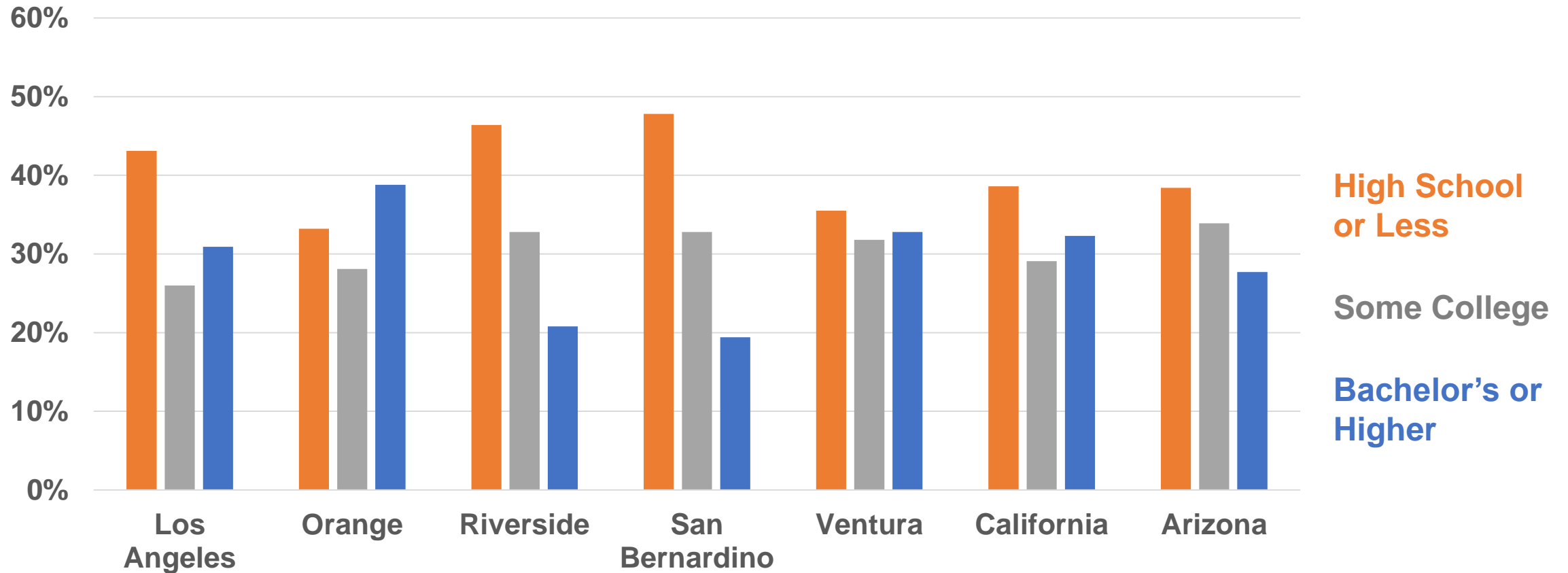


L.A. Market Analysis

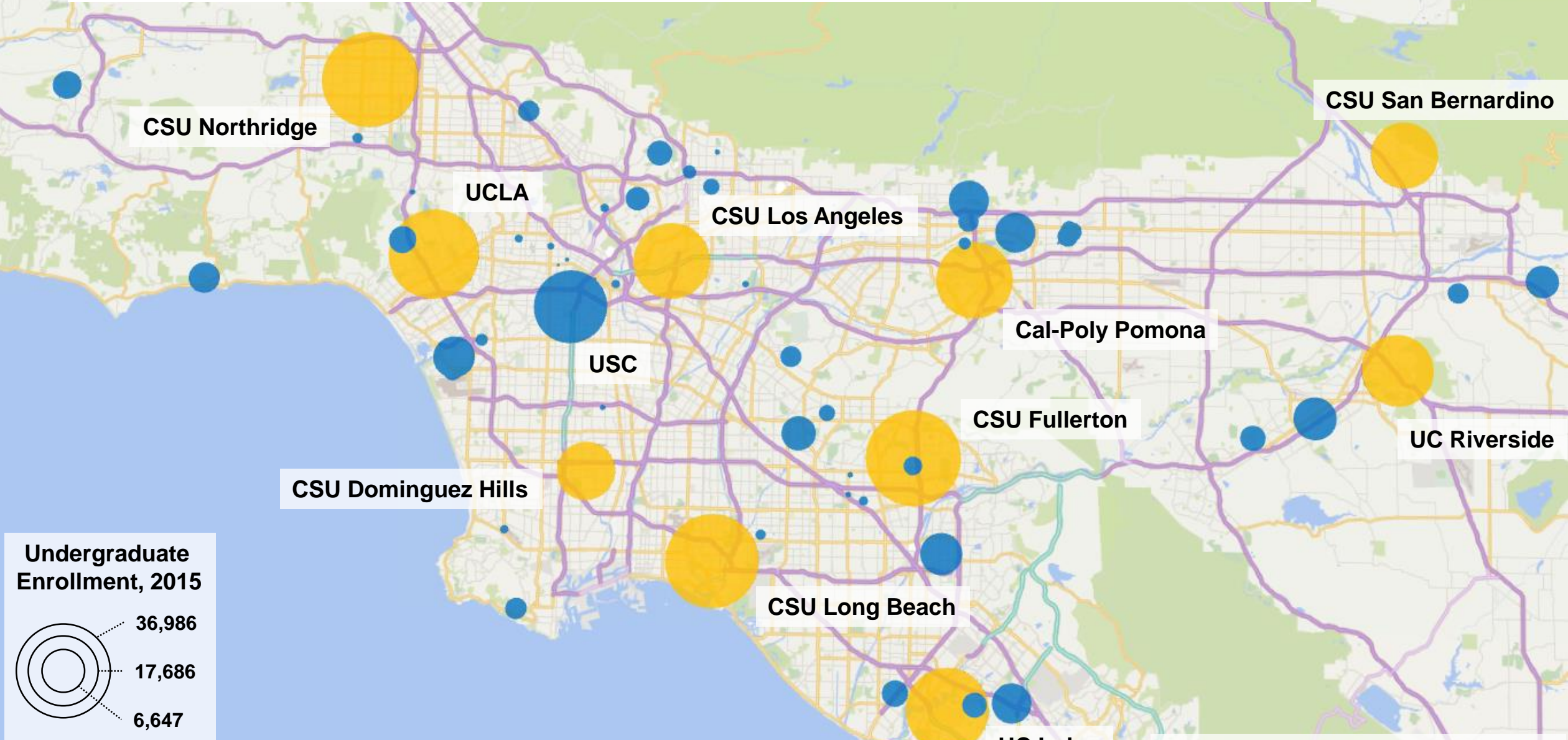
GDP of L.A. Region and Arizona Relative to Peer Countries



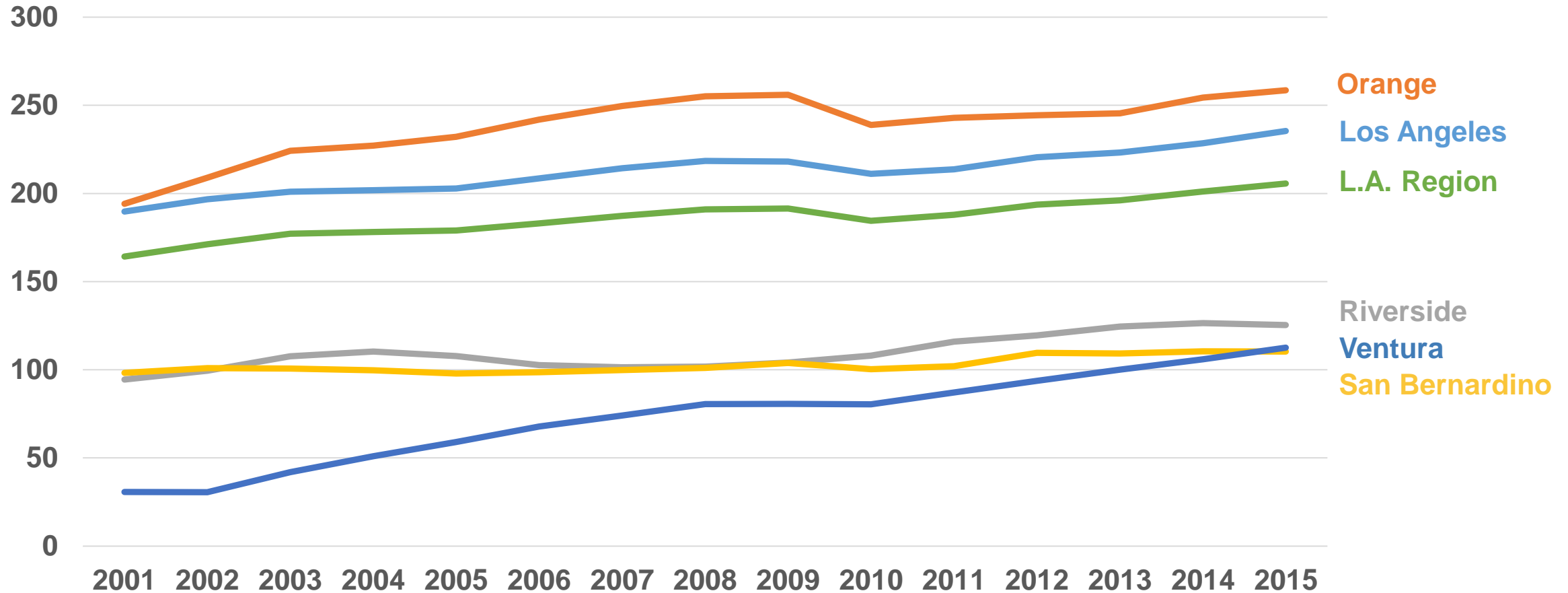
Educational Attainment



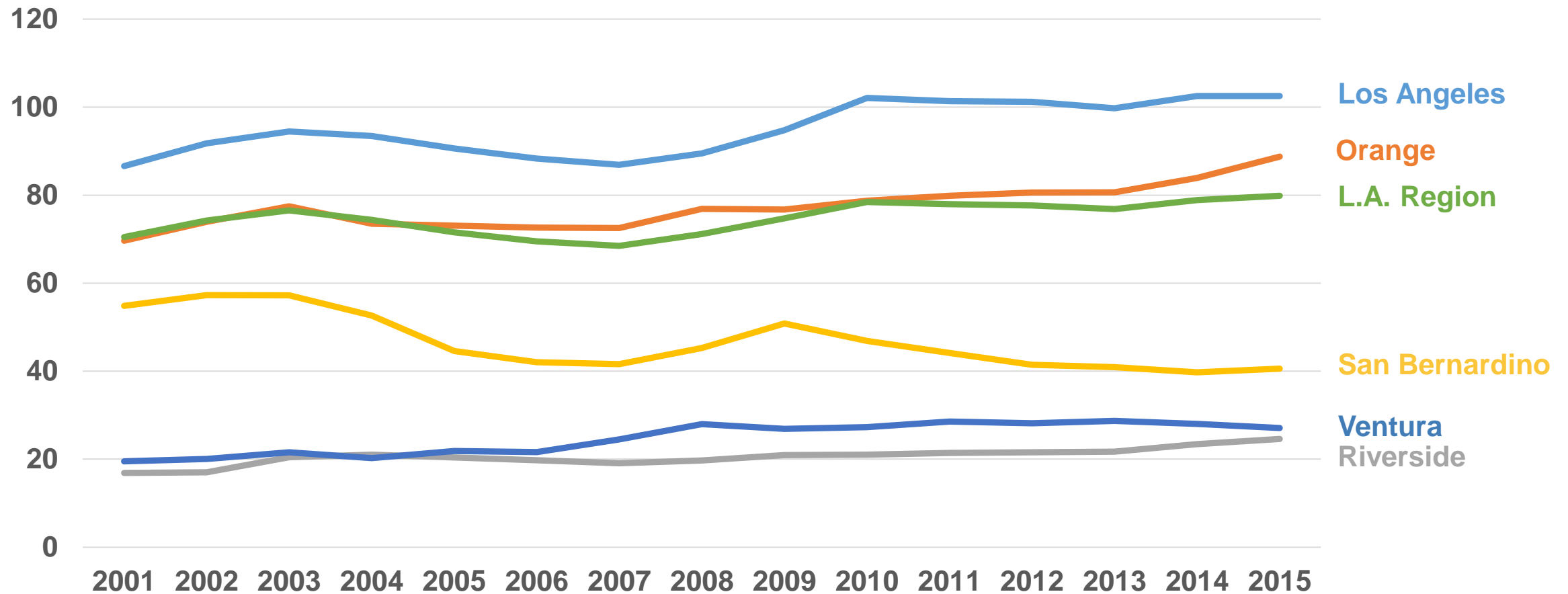
Public and Private Colleges in L.A.



Undergraduate Enrollment at Public and Private Four Year Colleges per 10,000 Population, 2001-2015

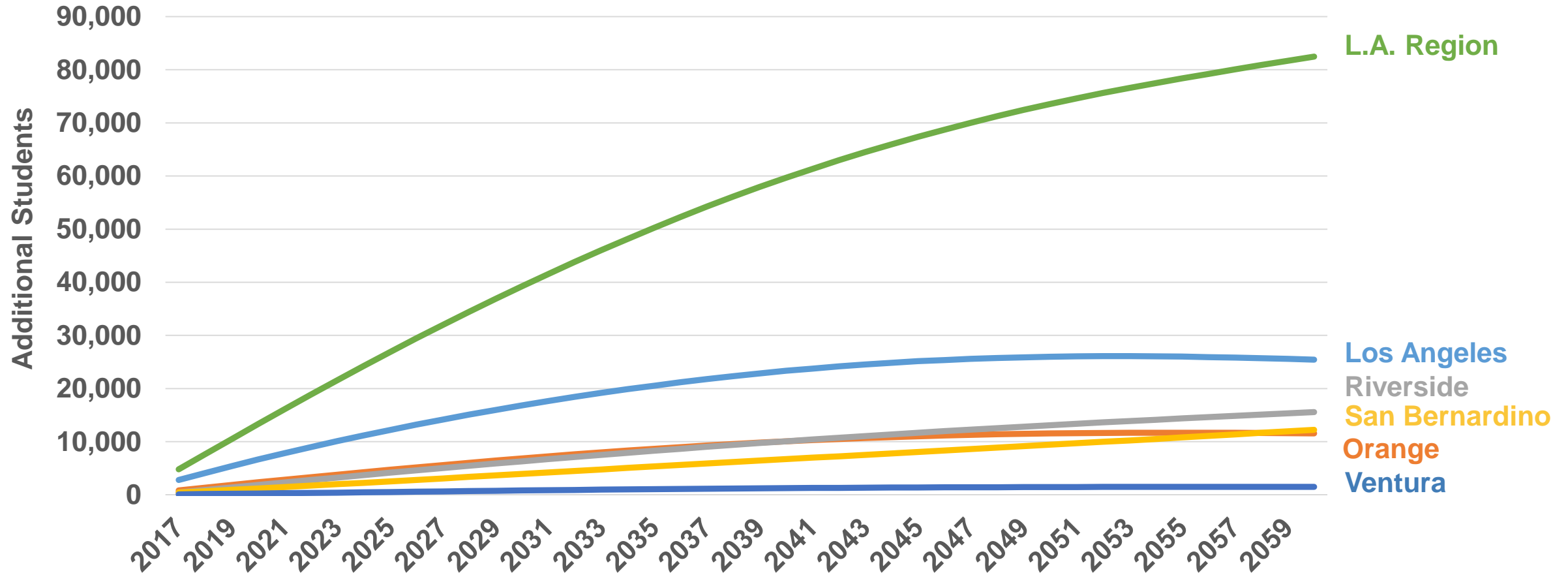


Graduate Enrollment at Public and Private Colleges per 10,000 Population, 2001-2015



To maintain 2015 enrollment ratios with projected population growth, the L.A. region will need to add 82,493 undergraduate and 22,970 graduate seats by 2060.

Projected Undergraduate Enrollment at Public and Private Colleges Above 2015 Levels



Projected Graduate Enrollment at Public and Private Colleges Above 2015 Levels

